



Wellard Limited

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ASX Limited
Company Announcements Platform

Pre-quotation Disclosure – Australian Foreign Investment Law Changes

On 1 December 2015 significant amendments to the *Foreign Acquisitions and Takeovers Act 1974* (Cth) (**FATA**) and the associated new *Foreign Acquisitions and Takeovers Regulations 2015* (Cth) (**FATA Regulations**) came into force, as foreshadowed in section 9.6 of the prospectus of Wellard Limited (the **Company**) dated 20 November 2015 (**Prospectus**).

The Prospectus noted that based on the draft FATA Regulations available at the time the Prospectus was lodged, it was expected that the Company would be an “agribusiness” under FATA at the time of listing on ASX. However the final FATA Regulations contained a different test for determining whether a company is an “agribusiness” such that it is now expected that the Company will **not** be an “agribusiness” at the time of listing. As noted in the Prospectus, this position may change over time depending on the comparative financial performance and asset composition of the Company and its subsidiaries.

Any current or potential investor in the Company who considers that they may be affected by the FATA or the Australian government’s foreign investment policy should seek independent professional advice.

Greg Wheeler
Company Secretary